

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE:

Change of Auditor

OreCorp Limited (**Company**) advises that, following the consent of the Australian Securities & Investments Commission, the Company has changed auditor from RSM Bird Cameron to Deloitte Touche Tohmatsu.

For further information please contact:

Matthew Yates

CEO & Managing Director OreCorp Limited Telephone: + 61 417 953 315



ASX RELEASE

2 July 2013

ASX CODES:

Shares: ORR Listed Options: ORRO

DOADD & MANACEMENT

Craig Williams
Non-Executive Chairman

Matthew Yates
Managing Director & CEO

Alastair Morrison
Non-Executive Director

Mike Klessens Non-Executive Director

George Bennett
Non-Executive Director

Tony Grist Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL

Shares: 113.4 million Listed Options: 5.9 million Unlisted Options: 6.0 million

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Ethiopia and Mauritania.