



Anglo Pacific Group PLC
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BY FACSIMILE TO: ASX Limited (ASX)
Companies Announcement Office
Fax: +61 293470005
3 pages

12 June 2014

ARBN 009 475 398

Dear Sir,

Please find attached Form 605 – Notice of Ceasing to be a Substantial Holder lodged on OreCorp Limited today.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Janis Sawyer", with a checkmark at the end.

Janis Sawyer
for and on behalf of
Anglo Pacific Group PLC

FORM 605**Corporations Act 2001
Section 671B****Notice of ceasing to be a substantial holder**

To: Orecorp Limited
ACN: 147 917 299

1. Details of substantial holder

Name: Anglo Pacific Group plc
ARBN: 009 475 398

The holder ceased to be a substantial shareholder on 11 June 2014.
The previous notice was given to the company on 21 March 2013.
The previous notice was effective 27 February 2013.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose Relevant Interest Changed | Nature of Change | Consideration given in relation to Change | Class and Number of Securities affected | Person's Votes affected |
|-----------------|--|------------------|---|---|-------------------------|
| 29/5/14-11/6/14 | Anglo Pacific Group plc | On market sales | \$0.055 per share | 1,749,831 ordinary shares | 1,749,831 Disposal |
| | | | | | |

3. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

4. Addresses:

The addresses of persons named in this form are as follows:

| Name | Registered Office |
|---|----------------------------------|
| Anglo Pacific Group plc (ARBN 009 475 398) | 17 Hill Street London W1J 5LJ |
| | |

Signature:

Name: Janis Sawyer

Capacity: Authorised Agent



Signed:

Date: 12 June 2014