



ORECORP
LIMITED

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

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IN THE UNITED STATES*

Results of General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that a General Meeting of the Company was held today, 22 June 2016, at 10.00am (AWST).

The Resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange.

Details of the proxy results for each Resolution are attached.

For further information please contact:

Matthew Yates
CEO & Managing Director
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ASX RELEASE:
22 June 2016

ASX CODE:
ORR

BOARD:
Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Michael Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:
Shares: 141.8 million
Options: Nil

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focused on the Nyanzaga Gold Project in Tanzania & the Akjoujt South Nickel – Copper Project in Mauritania.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Ratification of prior issue of Tranche 1 Placement Shares	Passed on a show of hands	46,894,295	Nil	6,645,456	1,344,969
2. Approval to issue Tranche 2 Placement Shares	Passed on a show of hands	43,919,295	Nil	9,620,456	1,344,969
3. Approval to issue Shares at \$0.27 each to Craig Williams	Passed on a show of hands	51,519,751	20,000	2,000,000	1,344,969
4. Approval to issue Shares at \$0.27 each to Michael Klessens	Passed on a show of hands	53,144,751	20,000	375,000	1,344,969
5. Approval to issue Shares at \$0.27 each to Robert Rigo	Passed on a show of hands	53,419,751	20,000	100,000	1,344,969
6. Approval of the Employee Option Acquisition Plan	Passed on a show of hands	36,799,885	20,000	16,719,866	1,344,969
7. Grant of Options to Matthew Yates under the Option Plan	Passed on a show of hands	43,024,173	20,000	10,495,578	1,344,969
8. Grant of NED Options to Craig Williams	Passed on a show of hands	51,519,751	20,000	2,000,000	1,344,969
9. Grant of NED Options to Michael Klessens	Passed on a show of hands	53,144,751	20,000	375,000	1,344,969
10. Grant of NED Options to Alastair Morrison	Passed on a show of hands	48,394,877	20,000	5,124,874	1,344,969
11. Grant of NED Options to Robert Rigo	Passed on a show of hands	53,419,751	20,000	100,000	1,344,969

About OreCorp Limited

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Tanzania and Mauritania. OreCorp is listed on the Australian Securities Exchange (ASX) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Akjoujt South Copper-Nickel Project in Mauritania.

On 22 September 2015, the Company announced that it had entered into a conditional, binding earn-in and JVA to earn up to a 51% interest in the Nyanzaga Project in the Lake Victoria Goldfields of Tanzania. On 31 March 2016, the Company announced a maiden JORC MRE of 2.8 million ounces at 4.1 g/t gold for the Nyanzaga Project.

Forward Looking Statements

This release contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to pre-feasibility and definitive feasibility studies, the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this news release are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company's Prospectus dated January 2013.

This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to update or revise any forward-looking statements whether as a result of new information, estimates or options, future events or results or otherwise, unless required to do so by law.