

14 August 2019

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Trading Halt Perth
By email: tradinghaltperth@asx.com.au

Copy: Chris Hesford, Listing Adviser
By email: chris.hesford@asx.com.au

Dear Chris

REQUEST FOR TRADING HALT

OreCorp Limited (ASX: ORR) (**OreCorp** or the **Company**) requests an immediate voluntary trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain until the opening of trade on the ASX on Friday, 16 August 2019, following an announcement regarding a proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
OreCorp Limited



Dion Loney
Group Accountant & Company Secretary