

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ORECORP LIMITED (ASX: ORR)
ACN/ARSN ACN 147 917 299

1. Details of substantial holder (1)

Name MUTUAL INVESTMENTS PTY LTD
ACN/ARSN (if applicable)

The holder became a substantial holder on 23 / 08 / 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid shares	17,375,536	17,375,536	6.423%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MUTUAL INVESTMENTS PTY LTD	Direct interest	17,375,536 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MUTUAL INVESTMENTS PTY LTD	MUTUAL INVESTMENTS PTY LTD	MUTUAL INVESTMENTS PTY LTD	17,375,536 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MUTUAL INVESTMENTS PTY LTD	23/08/2019	\$1,656,385.00	N/A	6,625,536 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

