

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Annual General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that the Annual General Meeting of the Company was held today, 27 November 2019, at 9:00am (AWST).

The Resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

Details of the proxy results for each Resolution are attached.

For further information please contact:

Matthew Yates
+61 417 953 315
CEO & Managing Director



ORECORP
LIMITED

ASX RELEASE:
27 November 2019

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Dion Loney
*Group Accountant &
Company Secretary*

ISSUED CAPITAL:
Shares: 270.5 million
Unlisted Options:
7.7 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Hobbes Gold Project in Western Australia. OreCorp is seeking a Joint Venture partner for the Akjoujt South Nickel - Copper - Cobalt Project in Mauritania.

The following information regarding the results of the Annual General Meeting of OreCorp Limited held on 27 November is provided in accordance with Listing Rule 3.13.2. and Section 251AA of the *Corporations Act 2001*.

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Remuneration Report	Passed on a show of hands	143,075,986	140,865	35,000	564,993
2. Re-election of Director – Mr Michael Klessens	Passed on a show of hands	163,978,043	Nil	Nil	564,993
3. Re-election of Director – Mr Alastair Morrison	Passed on a show of hands	163,978,043	Nil	Nil	564,993
4. Ratification of prior issue of Shares – Listing Rule 7.1	Passed on a show of hands	33,705,637	130,476	29,683,473	564,993
5. Approval of 10% Placement Facility	Passed on a show of hands	163,669,836	256,941	51,266	564,993
6. Approval of Partial Takeover Provisions	Passed on a show of hands	163,926,777	Nil	51,266	564,933
7. Approval of an Increase in Non-Executive Directors' Fee Cap	Passed on a show of hands	142,695,203	395,183	10,392,079	564,933
8. Amendment of Constitution	Passed on a show of hands	163,785,912	14,400	177,731	564,933

ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold and base metal projects in Tanzania, Western Australia and Mauritania. OreCorp is listed on the Australian Securities Exchange (ASX) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Hobbes Project in the Eastern Goldfields of WA. OreCorp is seeking a joint venture partner for the Akjoujt South Nickel-Copper-Cobalt Project in Mauritania and has an active project acquisition program globally.