

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Extraordinary General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that an Extraordinary General Meeting of the Company was held today, 23 July 2020, at 10:00am (AWST).

OreCorp advises that all Resolutions put to the Extraordinary General Meeting of members today were carried. All resolutions put to the Extraordinary General Meeting were decided by way of a poll.

Further information, as required by section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2, is attached.

Authorised for release on behalf of the Company by:

Dion Loney
+61 (0)8 9381 9997
Company Secretary



ORECORP
LIMITED

ASX RELEASE:
23 July 2020

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman
Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Dion Loney
Group Accountant & Company Secretary

ISSUED CAPITAL:
Shares: 316.9 million
Unlisted Options:
4.6 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Hobbes Gold Project in the Eastern Goldfields in Western Australia. OreCorp is seeking a Joint Venture partner for the Akjoujt South Nickel - Copper - Cobalt Project in Mauritania.

ORECORP LTD

VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appoint proxies (as at proxy close)				Number of votes cast in person or by proxy on a poll			Resolution result
Resolution	Resolution Type	<i>For</i>	<i>Against</i>	<i>At the proxy's discretion</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain*</i>	Carried / Not Carried
1. Ratification of prior issue of Placement Shares	Ordinary	85,134,542	11,625	472,580	53,377,490	85,607,122	11,625	53,377,490	Carried
2. Approval of issue of Shares	Ordinary	146,851,255	62,891	582,808	13,569,838	147,434,063	62,891	13,569,838	Carried
3. Ratification of prior issue of Cosmo Consideration Shares	Ordinary	160,128,171	11,625	432,997	493,999	160,561,168	11,625	493,999	Carried
4. Approval of issue of Shares to Matthew Yates	Ordinary	139,692,447	51,266	432,997	163,890	140,125,444	51,266	163,890	Carried
5. Approval of issue of Shares to Robert Rigo	Ordinary	139,692,447	51,266	432,997	163,890	140,125,444	51,266	163,890	Carried
6. Approval of issue of Shares to Craig Williams	Ordinary	139,692,447	51,266	432,997	163,890	140,125,444	51,266	163,890	Carried
7. Approval of issue of Shares to Alastair Morrison	Ordinary	139,692,447	51,266	432,997	163,890	140,125,444	51,266	163,890	Carried

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Resolution	Resolution Type	<i>For</i>	<i>Against</i>	<i>At the proxy's discretion</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain*</i>	Carried / Not Carried
8. Approval of issue of Shares to Michael Klessens	Ordinary	139,692,447	51,266	432,997	163,890	140,125,444	51,266	163,890	Carried
9. Ratification of prior issue of Chalice Consideration Shares	Ordinary	143,852,651	62,891	15,553,551	1,597,699	159,406,202	62,891	1,597,699	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold and base metal projects in Tanzania, Western Australia and Mauritania. OreCorp is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Hobbes Gold Project in the Eastern Goldfields of WA. OreCorp is seeking a joint venture partner for the Akjoujt South Nickel-Copper-Cobalt Project in Mauritania and has an active project acquisition program globally.