ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) wish to advise that the General Meeting (**Meeting**) of the Company was held today, 7 April 2022, at 10.00am (AWST). All resolutions were carried by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

As previously announced, OreCorp is seeking to demerge its wholly-owned subsidiary, Solstice Minerals Limited (**Solstice Minerals**), which holds the Company's interests in the Western Australian exploration assets. The resolutions passed at the General Meeting today satisfy one of the conditions required for completion of the demerger.

Authorised for release on behalf of the Company by:

Jessica O'Hara

Company Secretary +61 89381 9997

Email: CoSec@orecorp.com.au



ASX RELEASE:

7 April 2022

ASX CODE:

Shares: ORR

BOARD:

Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison

Non-Executive Director

Mike Klessens Non-Executive Director

Robert Rigo Non-Executive Director

Jessica O'Hara Company Secretary

ISSUED CAPITAL:

Shares: 397.8 million Unlisted Options: 6.3 million Unlisted Performance Rights: 2.1 million

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Eastern Goldfields in Western Australia.

Disclosure of Proxy Votes

ORECORP LIMITED

General Meeting Thursday, 07 April 2022



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Reduction of capital	Р	195,714,707	195,167,783 99.72%	250,000 0.13%	0	296,924 0.15%	195,588,707 99.87%	250,000 0.13%	0
2 Section 195 approval	Р	195,714,707	195,167,783 99.72%	250,000 0.13%	0	296,924 0.15%	195,588,707 99.87%	250,000 0.13%	0